

Nedgroup Investments

Living Annuity



Characteristics

A living annuity is a post-retirement investment product that:

- Allows investors to re-invest accumulated retirement savings after retirement while receiving an income;
- Provides a retirement income for retired investors or their beneficiaries;
- Targets further investment return after retirement;
- Allows investors flexibility to select annuity income amount (subject to regulatory limits); and
- Enables a death benefit to be paid to nominated beneficiaries.



Benefits

The Nedgroup Investments Living Annuity offers investors:

- Access to a wide range of Nedgroup Investment funds; and
- No causal event fees or penalties.



Who should consider this investment?

The Nedgroup Investments Living Annuity is suitable for any investors who:

- Are invested in pension fund, provident fund, pension preservation fund, provident preservation fund or a retirement annuity and want to re-invest their retirement savings after retirement, while receiving an income;
- Want to select their annuity income amount in retirement; and
- Want to choose from a range of underlying investments.