

Nedgroup Investments **Pension Preservation Fund & Provident Preservation Fund**



Characteristics

Pension and provident preservation funds are retirement funds that:

- Provides retirement fund members an opportunity for continued growth of investors' retirement savings following a dismissal, retrenchment or resignation from their employer;
- Enables investors to continue growing their retirement savings in spite of unforeseen circumstances;
- Requires no payment of estate duty; and
- Allows for one withdrawal before retirement.



Benefits

The Nedgroup Investments Pension Preservation Fund and the Nedgroup Investments Provident Preservation Funds offer investors:

- Access to a wide range of Nedgroup Investment funds;
- Tax-free investment growth;
- No causal event fees or penalties; and
- The option of staggered retirement.



Who should consider this investment?

The Nedgroup Investments Pension Preservation Fund and the Nedgroup Investments Provident Preservation Fund is suitable for a wide range of investors who:

- Have an existing pension or provident fund and are leaving an employer as a result of resignation, dismissal, retrenchment or resignation;
- Wish to preserve the benefits of their pension or provident fund membership they had with their previous employer;
- Intend to continue to grow and protect their retirement savings;
- Want to choose from a range of underlying investments instruments; and
- May want to make one withdrawal before retirement.