

# Nedgroup Investments

## Retirement Annuity



### Characteristics

A retirement annuity is a retirement fund that:

- Takes advantage of long-term compounding to grow an investment amount;
- Provides investors with an income stream in retirement;
- Has attractive tax benefits for investors;
- Requires no payment of estate duty; and
- Allows for voluntary contributions.



### Benefits

The Nedgroup Investments Retirement Annuity offers investors:

- Access to a wide range of Nedgroup Investment funds;
- Ad hoc and flexible payment options;
- No causal event fees or penalties; and
- The option of staggered retirement.



### Who should consider this investment?

The Nedgroup Investments Retirement Annuity is suitable for a wide range of investors who:

- Wish to save for their retirement in a tax-efficient manner;
- Would like to supplement existing retirement savings;
- Are self-employed or not a member of a pension or provident fund;
- Are not receiving contributions from their employer to a pension or provident fund on their behalf; and
- Would like to commit to a disciplined, long-term savings plan.