



### 3. Start a new debit order

**Please note:**

- For your debit order to come into effect on the selected date, your debit order instruction must reach us no later than five business days before the selected date. If all requirements are not met, your debit order instruction will be processed on the selected date in the following month
- Debit order contributions can only be withdrawn 45 days after the investment date

Debit order amount    R     Commencement month     M  M  Y  Y  Y  Y

Collection date     1st     15th     20th     27th

Escalation rate per annum     5%     10%     15%    Other %

#### 3.1 Investor bank account details

It is mandatory to complete this section.

**Please note:**

- Please provide the bank account funding this transaction
- If a third-party bank account is being used to fund this transaction, please provide a completed 'Third-party funding your investment' form available from our Client Services Centre

Name of account holder (as registered with bank)

Name of bank

Account number

Name of branch     Code

Account type     Current     Savings    Country



## 5. Change your existing debit order

**Please note:**

- For your debit order to come into effect on the selected date, your debit order instruction must reach us no later than five business days before the selected date. If all requirements are not met, your debit order instruction will be processed on the selected date in the following month
- Debit order contributions can only be withdrawn 45 days after the investment date
- If you wish to change the bank account details funding your debit order please complete a 'Change details – Add / Remove bank account' form available from our Client Services Centre

Unit Trust portfolio	Account number	Cancel	New debit order amount	Effective month (MMYYYY)	New collection date			
					1st	15th	20th	27th
		✓	R		✓ OR	✓ OR	✓ OR	✓
<b>Total (R)</b>			<b>R</b>					

Escalation rate per annum  5%  10%  15% Other %