

Change of details

Add / Remove bank account

Individuals and Legal Entities



This form will only be accepted when submitted with a completed and signed ‘Client Details – Existing (Individual or Legal Entity) Investor’ form’ available from our Client Services Centre.

1. Investor details

Investor name

SA ID number / Passport number / Registration number

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2. Add bank account details

Please note:

- No third-party payments will be processed
- The following bank account details will be used for the instructions specified in the table below
- Payments will be delayed if the name of the account holder as registered with the bank is different from that completed below
- When we process your request to change your banking details, you will receive an SMS from Nedgroup Investments prompting you to authorize this instruction. In order to finalise your request you will need to respond to this SMS prompt

Name of account holder (as registered with bank)

Name of bank

Account number

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Name of branch

Code

Account type

☐

Current

☐

Savings

Country

Would you like your bank account details changed across all your transactions(including income distribution payout)? ☐ Yes ☐ No

If 'No', please indicate the investment product(s), the account number(s) and the transaction(s) to which this change is to apply in the table below:

Investment product	Account number	Transaction type

3. Remove bank account details

Please remove all my bank accounts on record. ☐ Yes ☐ No

If 'No', please complete the bank account details you wish to remove from your profile.

Bank account 1:

Name of account holder (as registered with bank)

Name of bank

Account number

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Bank account 2:

Name of account holder (as registered with bank)

Name of bank

Account number

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