

# Change of details

## Income distribution method

### Unit Trusts

Individuals and Legal Entities



This form will only be accepted when submitted with a completed and signed ‘Client Details – Existing (Individual or Legal Entity) Investor’ form available from our Client Services Centre.

#### 1. Investor details

Investor name

SA ID number / Passport number / Registration number

#### 2. Change income distribution method

Please complete the unit trust portfolio(s) for which you would like your income distribution changed.

Unit Trust portfolio	Account number	Income distribution	
		Reinvest	Payout
		✓	or ✓