

# Change of details

## Person acting on your behalf

Individuals



This form will only be accepted when submitted with a completed and signed 'Client Details – Existing Individual Investor' form available from our Client Services Centre.

### 1. Investor details

Investor name

SA ID number / Passport number

### 2. Instruction details

☐

I wish to remove the following person currently acting on my behalf

Title and surname

First names

Preferred name

Date of birth

ID number of person action on your behalf

☐

I wish to appoint the following person to act of my behalf

**Please note:**

- Please complete all the information in the section below which will replace the existing record and provide a signed copy of their identity document
- The person appointed here will be applied to all investor numbers linked to your SA ID number / Passport number
- If you are acting on behalf of the investor in terms of a power of attorney, curatorship or legal guardianship, please provide proof of authority to act
- If you are acting on behalf of a minor, please provide a copy of the minor's birth certificate listing you as a parent

☐

I wish to update the personal details of the person currently acting on your behalf

Please provide the new details of the person currently acting on your behalf in the section below.

2.1 Person acting on your behalf details

Capacity of person acting on behalf of investor:

☐ Power of attorney

☐ Curatorship

☐ Legal guardian

☐ Parent

Other

If 'Parent', please indicate whether minor lives with you.

☐ Yes

☐ No

Personal details

Title and surname

First names

Date of birth

D

D

M

M

Y

Y

Y

Y

SA ID number

Passport number  
(if foreign national)

Passport expiry date

D

D

M

M

Y

Y

Y

Y

Passport country

Nationality

Contact details

Cell phone number (mandatory)

+

(0)

Email address (mandatory)

☐

Should you not complete this field, please acknowledge and accept that you will not receive email notification about this investment.

Alternative contact number

+

(0)

Residential address

Postal address  
(if different)

Code

Code

Country

South Africa

Country

South Africa

If other

If other