

Request to transfer-in

Tax-Free Investment

To be submitted to the transferee service provider



Individuals

1. Investor details

Investor name	<input type="text"/>
SA ID / Passport number	<input type="text"/>
Investor number	<input type="text"/>

2. To be completed by the receiving product provider

Product provider name	Nedgroup Collective Investments (RF) Proprietary Limited
Company registration number:	1997/001569/07
Tax reference number:	9567186847
Product name:	Nedgroup Investments Tax-Free Investment
Contact person	<input type="text"/>
Email address	instructions@nedgroupinvestments.co.za
Contact number	0800 123 263 (from within SA) or +27 21 412 2003 (from outside SA)

Nedgroup Investments bank account details

Bank	Nedbank
Branch	BS Corporate
Account name	Nedgroup Collective Investments Inflow Account
Branch code	198765
Account number	1452027900

3. On behalf of receiving product provider

We will accept the above Tax-Free Savings Account transfer and confirm that:

- The above transfer request will be processed in terms of the Regulations published in terms of Section 12T(8) of the Income Tax Act
- The account to be transferred into is a Tax-Free Savings Account as defined in Section 12T of the Income Tax Act

Name of representative

Capacity

Authorised signatory

Date

D

D

M

M

Y

Y

Y

Y

OR

Company stamp / electronic signature

Nedgroup Investments

Nedbank Clocktower Clocktower Precinct V&A Waterfront Cape Town 8001 PO Box 1510 Cape Town 8000 South Africa

Nedgroup Investments Proprietary Limited (Company registration number 1996/017075/07)
Incorporating Nedgroup Collective Investments (RF) Proprietary Limited (Company registration number 1997/001569/07)
Nedgroup Investment Advisors Proprietary Limited (Company registration number 1998/017581/07) an authorised Financial Services Provider (FSP licence number 1652)

Directors: I Ruggiero, NA Andrew, RC Williams

www.nedgroupinvestments.com