

Add life assured

Endowment

Legal Entities



This form will only be accepted when submitted with a completed and signed 'Client Details - Existing Legal Entity Investor' form available from our Client Services Centre.

1. Investor details

Investor name

Registration number

Would you like this instruction to be applied to all your investment contracts

☐

Yes

☐

No

If 'No', please indicate the investment contract to which this instruction applies

2. Details of life assured

Please note:

The Life Assured details provided will be added to your existing Life Assureds (existing Life Assureds cannot be changed)

First life assured

Title and surname

First names

SA ID number

Passport number

(if foreign national)

Passport expiry date

D

D

M

M

Y

Y

Y

Y

Passport country

Second life assured

Title and surname

First names

SA ID number

Passport number

(if foreign national)

Passport expiry date

D

D

M

M

Y

Y

Y

Y

Passport country