Change of details

Investor name and bank account

Corporate and Institutional

This form will only be accepted when submitted with a completed and signed '**Client Details - Existing Institutional Investor**' form available from our Client Services Centre.

1. Investor details

Investor name

Investor number

2. New entity name (if applicable)

Please note:

Please provide the supporting documents as per the Legal Entity FICA check list.

Registered name

Trading name local

Trading name foreign

New registration number

Entity type

- ☐ South African listed company
- ☐ Public Company
- ☐ Private Company before May 2011
- ☐ Private Company after May 2011
- ☐ Close corporation
- ☐ Non-profit company
- ☐ Foreign company
- ☐ Government entity / SOE
- ☐ Retirement fund
- ☐ Investment schemes manager *
- ☐ Medical aid
- ☐ Long-term insurer
- ☐ Unregulated fund / Association
- ☐ Partnership
- ☐ Professional Partnership/ Incorporated Company
- ☐ Higher education institution
- ☐ Intervivos Trust created in South Africa
- ☐ Intervivos Trust created outside of South Africa
- ☐ Testamentary Trust created in South Africa
- ☐ Testamentary Trust created outside of South Africa

* If acting as Investment Scheme Manager, in terms of Exchange Control, are you categorised as: ☐ Retail ☐ Institutional

4. New bank account details

Please note:

- **This bank account will be used for all your transactions**
- **All existing bank accounts will be removed from your profile**
- Please attach confirmation of new bank account
- Bank account provided must be in the new name of the legal entity, payments will be delayed if the name of the account holder as registered with the bank is different from what completed below
- Nedgroup Investments will contact you in order to finalise your request

Name of account holder (as registered with bank)

Name of bank

Account number

Name of branch

Code

Account type ☐ Current ☐ Savings Country